

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	22694	2.21	
GIFT NIFTY	25325	0.07	
NIKKEI 225	47340	-1.56	
HANGSENG	25791	-0.38	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.73	-0.07		
JPY/INR	58.35	0.16		
GBP/INR	118.38	0.41		
EUR/INR	103.05	0.13		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	25238	-0.18	
SENSEX	82343	-0.19	
NIFTY BANK	56619	0.02	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	126476	1.48	
SILVER	160830	4.00	
ZINC	295.90	0.56	
CRUDE OIL	5305	0.04	
NATURAL GAS	275.20	-0.47	
ALUMINIUM	265.80	0.62	
COPPER	1010	0.69	
LEAD	181.35	-0.19	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.69	1.13	
INFY	16.78	1.21	
DR REDDY	14.36	0.14	
HDFCBANK	35.08	0.75	
ICICIBANK	31.15	0.19	

STOCK TO WATCH

KEC International Infrastructure EPC major KEC International has secured new orders worth Rs 1,174 crore for transmission and distribution projects in India and the Middle East. With these orders, its year-to-date (YTD) order intake now stands at Rs 14,000 crore. Lodha Developers The company has acquired approximately 8.37 acres of land in Bengaluru through the acquisition of a 100% stake in Chaitanya Bilva for Rs 499.61 crore. As a result, Chaitanya Bilva has become a wholly owned subsidiary of the company. KFin Technologies KFin Technologies announced the completion of its \$34.68 million investment in Ascent Fund Services (Singapore) Pte Ltd, acquiring a 51% controlling stake and becoming the sole promoter.

TOP NEWS

Vodafone Idea shares fall 2% as SC defers AGR plea hearing to Oct 27.

BLS International shares crash up to 18% as MEA bans company from ministry tenders for 2 years.

Reliance Power shares fall 5% as CFO resigns after ED arrests him under PMLA.

Waaree Renewable Technologies stock soars over 13% today to new all-time high after Q2 net profit doubles.

Man Industries shares rise 4% as SAT grants stay on SEBI order.

Plutus Wealth Management picks 0.8% stake each in Cartrade Tech, WeWork India.

ED offers Flipkart to close FEMA violation case by paying penalty, admitting mistake

Tata Capital makes subdued market debut; JM Financial initiates coverage with 'Add' rating, sees up to 9% upside.

CE Info Systems, maker of MapMyIndia rises 8 percent as Ashwini Vaishnaw nudges users to explore app .